Announcement Summary

Entity name

ECOGRAF LIMITED

Announcement Type

New announcement

Date of this announcement

3/9/2026

The Proposed issue is:
An offer of securities under a securities purchase plan

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

ASX +security code	+Security description	Maximum Number of +securities to be issued
EGR	ORDINARY FULLY PAID	138,465,364

+Record date

2/9/2026

Offer closing date

28/9/2026

+Issue date

5/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

ECOGRAF LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

117330757

1.3 ASX issuer code

EGR

1.4 The announcement is
New announcement

1.5 Date of this announcement

3/9/2026

1.6 The Proposed issue is:
An offer of +securities under a +securities purchase plan

Part 4 - Details of proposed offer under securities purchase plan

Part 4A - Conditions

4A.1 Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan issue can proceed on an unconditional basis?
No

Part 4B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

EGR : ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

EGR : ORDINARY FULLY PAID

Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted

138,465,364

Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?
No

Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?
No

Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?
Yes

Is the minimum acceptance unit based or dollar based?
Dollar based ($)

Please enter the minimum acceptance value

$ 2,000

Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?
Yes

Is the maximum acceptance unit based or dollar based?
Dollar based ($)

Please enter the maximum acceptance value

$ 30,000

Describe all the applicable parcels available for this offer in number of securities or dollar value

$2,000, $5,000, $10,000, $15,000, $20,000, $25,000 and $30,000

Offer price details

Has the offer price been determined?
No

In what currency will the offer be made?

AUD - Australian Dollar

How and when will the offer price be determined?

The issue price will be set at a 20% discount to the volume weighted average market price of shares calculated over the last 5 days on which sales in shares are recorded prior to the date on which the shares pursuant to the SPP are to be issued.

Oversubscription & Scale back details

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

The Directors may, in their absolute discretion, scale back applications on a pro rata basis having regard to the size of the Eligible Shareholder's existing holding as at the record date. Any scale back for shares held by custodians will be applied at the level of the underlying beneficiary. The Directors reserve the right to accept oversubscriptions above $2 million, subject to the $30,000 per holder cap.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 4C - Timetable

4C.1 Date of announcement of +security purchase plan

3/9/2026

4C.2 +Record date

2/9/2026

4C.3 Date on which offer documents will be made available to investors

3/9/2026

4C.4 Offer open date

7/9/2026

4C.5 Offer closing date

28/9/2026

4C.7 +Issue date and last day for entity to announce results of +security purchase plan offer

5/10/2026

Part 4D - Listing Rule requirements

4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?
Yes

Part 4E - Fees and expenses

4E.1 Will there be a lead manager or broker to the proposed offer?
Yes

4E.1a Who is the lead manager/broker?

Canaccord Genuity (Australia) Limited acting as Underwriter and Lead Manager to the SPP Offer

4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

A management fee equal to 2% of total funds raised under the SPP

4E.2 Is the proposed offer to be underwritten?
Yes

4E.2a Who are the underwriter(s)?

Canaccord Genuity (Australia) Limited

4E.2b What is the extent of the underwriting (ie the amount or proportion of the issue that is underwritten)?

The SPP will be underwritten to an amount of $2 million. The Company has the ability to accept oversubscriptions above the $2 million amount.

4E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?

An underwriting fee equal to 4% of total funds raised under the SPP
Option fee comprising 5 million unlisted options exercisable at a 50% premium to the issue price of the SPP and expiring on the date that is 3 years from the date of issue, subject to shareholder approval.

4E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.

Termination events include a fall of 10% or more in specified S&P/ASX indices over two consecutive business days; failure to lodge the offer booklet or a cleansing notice by the required time; the offer booklet not complying with the ASIC instrument; a materially misleading statement or omission in the offer materials; a material adverse change in the Company's business or financial position; a prescribed occurrence; insolvency; ASX refusing or withdrawing quotation; a delay in the timetable of more than two business days; revocation or non-renewal of the Company's patents; certain changes in law; and unremedied breach of the agreement.

4E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?
No

4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?
No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Other than costs of the offer, none.

Part 4F - Further Information

4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Refer to the Company's announcement dated 3 September 2026

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?
No

4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer

Any country other than Australia, New Zealand, France, Germany, Hong Kong, Singapore, the United Kingdom or the United Republic of Tanzania.

4F.3 URL on the entity's website where investors can download information about the proposed offer

https://www.ecograf.com.au/investors/

4F.4 Any other information the entity wishes to provide about the proposed offer

The shares issued pursuant to the SPP will be issued in compliance with Listing Rule 7.2, exception 5 pursuant to a SPP offer booklet and will not occupy the Company's placement capacities under Listing Rules 7.1 and 7.1A. The shares issued under the SPP will rank equally with existing shares on issue. Any shortfall shares subscribed for by the Underwriter do not fall within Exception 5 in Listing Rule 7.2 and will be issued using the Company's capacity under Listing Rules 7.1 and 7.1A.