

Notice under s708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by **EcoGraf Limited** (“**EcoGraf**” or “**the Company**”) (ASX: **EGR**; FSE: **FMK**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

EcoGraf refers to its announcement dated 7 October 2026 whereby the Company announced it had received firm commitments to raise \$1.175 million before costs through a share placement to institutional and sophisticated investors (**Placement**), comprising 5,292,796 shares at \$0.222 per share (**Placement Shares**).

Settlement took place yesterday and the Company advises that it has issued the Placement Shares pursuant to its available capacity under ASX Listing Rule 7.1. An Appendix 2A applying for quotation of the Placement Shares has been lodged with ASX separately.

The Company confirms that:

- a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act).

This announcement is authorised for release by Andrew Spinks, Managing Director.

For further information, please contact:

INVESTORS

Andrew Spinks

Managing Director

T: +61 8 6424 9002

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