

Notice under s708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by **EcoGraf Limited** ("**EcoGraf**" or "**the Company**") (ASX: **EGR**; FSE: **FMK**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

EcoGraf refers to its announcement dated 3 September 2026 whereby the Company announced it was undertaking a Share Purchase Plan (**SPP**) giving eligible shareholders the opportunity to subscribe for fully paid ordinary shares (**Shares**) in the Company up to a value of \$30,000.

The SPP closed on Monday, 28 September 2026, raising total proceeds of \$3.552 million (before costs) and exceeding the target amount of \$2 million, with the Board of Directors electing to accept the oversubscription amount.

The Company advises that 15,999,933 Shares have been issued under the SPP (**New Shares**) at \$0.222 per New Share. An Appendix 2A applying for quotation of the New Shares has been lodged with ASX separately.

The Company confirms that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act).

This announcement is authorised for release by Andrew Spinks, Managing Director.

For further information, please contact:

INVESTORS

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